



**PRELIMINARY MISCELLANEOUS
BOND APPLICATION**
INCOMPLETE DATA
MAY RESULT IN A DELAY IN SURETY REVIEW

Merriam Insurance Agency
376 Broadway Schenectady, NY
12305 (888) MERRIAM (637-7426)
Fax: 518-346-0996
Insurance@MerriamInsurance.com

1. AGENT/BROKER INFORMATION	Agent/Broker Name _____	Phone # _____	Fax # _____
Address: _____			
2. BOND INFORMATION	Type of Bond (Attach Bond Form) _____	Amount: \$ _____	Effective Date _____
Obligee (NOT YOUR COMPANY NAME -- The entity that requested that you obtain the bond) _____			
Obligee's Address – this is a must! Street _____ Phone # () _____ City _____ State _____ Zip _____			
3. BUSINESS INFORMATION	Company Name (Must be exactly as it is to appear on bond) _____		
Company Address Street _____ Phone # () _____ City _____ State _____ Zip _____ Fax # () _____			
Name of President: _____ Name of Corporate Secretary: _____			
<input type="checkbox"/> Proprietorship <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> LLC	Have you been in business greater than three years? Yes <input type="checkbox"/> No <input type="checkbox"/> If not, what year was your company formed? _____	Nature of your business: _____	
From which surety were you previously obtaining your bond? _____			
Why are you leaving that surety? _____			
Owner's names: _____ % of Ownership: _____ Social Security Number: _____			
Name _____ % Spouse's Name: _____			
Residence Address Street _____ Phone # () _____ City _____ State _____ Zip _____			
Are you the Trustee, Trustor or Beneficiary of any Trust? <input type="checkbox"/> Yes <input type="checkbox"/> No Ever Failed in Business? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Name _____ % Spouse's Name: _____			
Residence Address Street _____ Phone # () _____ City _____ State _____ Zip _____			
Are you the Trustee, Trustor or Beneficiary of any Trust? <input type="checkbox"/> Yes <input type="checkbox"/> No Ever Failed in Business? <input type="checkbox"/> Yes <input type="checkbox"/> No			

This is a preliminary application only. Upon approval, but prior to the release of any bond, your original signature will be required on a surety-specific application. Spousal indemnity may also be a condition. Personal credit information will be obtained on any principal owning 7% or more in the company. Completion of this application grants authority to obtain a personal credit report.



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Your signature on this consent form and completion of the attached application constitutes permission for Merriam Insurance Agency to obtain consumer information which will be used to determine bonding eligibility. **This information will be held in the strictest confidence.**

Applicant's signature Print applicant's name Date

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